

II – Consolidated income statement

<i>(in thousands of euros)</i>	Notes	Dec. 2015	Dec. 2014*
Revenues	6.1 & 6.2	1,945,078	1,756,263
Other income from operations		59,062	48,426
Revenue from ordinary operations		2,004,140	1,804,689
Raw materials		(31,486)	(22,439)
Change in work-in-progress		2,786	2
External expenses	6.3	(366,848)	(327,560)
Personnel costs – salaries	6.4	(1,392,192)	(1,261,777)
Personnel costs – share-based payments	6.4	(610)	(354)
Taxes and duties		(3,054)	(2,953)
Depreciation and net provisions	6.5	(21,645)	(17,779)
Other operating expenses		(5,227)	(7,453)
Operating income on ordinary activities		185,864	164,376
Other non-recurring operating income		11,449	2,713
Other non-recurring operating expenses		(38,015)	(31,460)
Other non-recurring operating income and expenses	6.6	(26,566)	(28,747)
Goodwill impairment losses			
Amortization of customer-relationship intangible assets		(4,300)	(3,848)
Operating income		154,998	131,781
Gains on cash and cash equivalents		5,360	5,265
Cost of gross financial debt		(16,114)	(15,765)
Cost of net financial debt	6.7	(10,754)	(10,500)
Other financial income	6.8	17,677	13,493
Other financial expenses	6.8	(18,077)	(8,709)
Tax expenses/income	6.9	(43,285)	(43,418)
Equity share in net income of associates		132	(253)
Net income before discontinued operations		100,691	82,394
Net profit/(loss) on discontinued operations			(26)
Net income		100,691	82,368
Minority interests		(198)	29
Net income attributable to Group		100,493	82,397
Earnings per share (€)	5.10	0.58	0.47
Diluted earnings per share (€)	5.10	0.58	0.47
Earnings per share on continuing activities (€)	5.10	0.58	0.47
Diluted earnings per share on continuing activities (€)	5.10	0.58	0.47
Earnings per share on discontinued operations (€)	5.10	-	-
Diluted earnings per share on discontinued operations (€)	5.10	-	-

* 2014 figures restated for the impact of Interpretation IFRIC 21 (see note 4).