

6.2__ Consolidated financial statements

ALTRAN TECHNOLOGIES SA

Public limited company (*Société anonyme*) with a Board of Directors and share capital of €128,510,552.50

Head office: 96, avenue Charles de Gaulle - 92200 Neuilly-sur-Seine

Registration number: 702 012 956 Nanterre Trade and Companies Register

Business Activity Code: 7112B

FINANCIAL STATEMENTS AT DECEMBER 31, 2018

1. Consolidated Balance Sheet

2. Consolidated Income Statement

3. Consolidated Statement of Comprehensive Income

4. Consolidated Statement of Changes in Shareholders' Equity

5. Consolidated Statement of Cash flows

1. Consolidated financial statements

Assets

(in thousands of euros)	Notes	Dec. 2018	Dec. 2017*
		Net Value	Net value
Goodwill	5.1	2,363,178	901,762
Intangible assets	5.2	679,515	89,989
Tangible assets	5.3	144,074	92,187
Non-current financial assets	5.4	50,217	39,239
Deferred tax assets	6.9	101,070	96,231
Other non-current assets	5.5	96,856	122,011
TOTAL NON-CURRENT ASSETS		3,434,910	1,341,419
Inventory and work in progress	5.6	2,044	2,086
Trade accounts and other receivables	5.7	527,570	493,073
Assets linked to customer contracts	5.8	202,100	128,432
Current financial assets	5.9	22,525	12,954
Cash and cash equivalents	5.11	472,706	372,926
TOTAL CURRENT ASSETS		1,226,945	1,009,471
Total assets		4,661,855	2,350,890

* 2017 data were restated for the impact of IFRS 15 (see note 4).

Shareholders' equity and liabilities

<i>(in thousands of euros)</i>	Notes	Dec. 2018	Dec. 2017*
Capital	5.10	128,511	87,900
Share premium		1,040,425	351,331
Reserves attributable to parent company shareholders		449,420	399,286
Foreign currency translation reserve		42,218	(48,678)
Net income attributable to the owners of the parent		80,590	130,768
Equity attributable to the owners of the parent		1,741,164	920,607
Non-controlling interests		(48,707)	(30,100)
SHAREHOLDER'S EQUITY		1,692,457	890,507
Non-current financial liabilities	5.11	1,603,329	1,187
Non-current provisions for contingencies and liabilities	5.12	61,165	47,661
Non-current employee benefits	5.13	64,473	38,941
Deferred tax liabilities	6.9	169,029	19,270
Other long-term liabilities	5.14	66,071	38,525
TOTAL NON-CURRENT LIABILITIES		1,964,067	145,584
Trade accounts and other payables	5.15	648,271	472,296
Liabilities linked to customer contracts	5.8	99,581	96,389
Provisions for short-term risks and charges	5.12	22,668	17,056
Current liabilities for securities	5.16	53,608	6,249
Current financial liabilities	5.11	181,203	722,809
TOTAL CURRENT LIABILITIES		1,005,331	1,314,799
Total shareholders' equity and liabilities		4,661,855	2,350,890

* 2017 data were restated for the impact of IFRS 15 (see note 4).