

March 2020



Dominique Cerutti
Chairman and Chief
Executive Officer,
Altran Technologies

Dear Shareholder,

In October and then in January, I presented you with Capgemini's friendly tender offer on Altran Technologies' shares. I am now coming back to you for one last time, as we now know **the date that will definitively close this operation.**

I am delighted with the decision that the Paris Court of Appeal (*Cour d'appel de Paris*) handed down on 13 March 2020, which validated the conformity of the visa granted by the "Autorité des Marchés Financiers" (AMF) to this operation. Consequently, the AMF indicated on March 13 that **the offer would, in accordance with Capgemini's commitments, be reopened for a third and final period of 10 trading days.**

Let me remind you that, at the end of the first two periods of the offer, Capgemini held 54.17% of Altran's capital and at least 54% of the voting rights. The offer is therefore already a success and Capgemini has been exercising effective control of Altran since March 13 in accordance with Capgemini's commitments to the AMF.

The offer is now reopened since March 16 and you are invited **to tender your shares for a unit price of €14.50, benefiting from an immediate access to liquidity.** The recent stock markets fall, in the current uncertain context, makes this offer even more attractive and allows you to secure your position without risk.

Your decision must be taken with your account holder before March 27.

Please be informed that Altran Technologies' Board of Directors considered that the proposed offer was in the interests of the company, its shareholders and employees and decided to issue a favourable opinion on this proposed offer, recommending the shareholders to tender their shares.

The documentation relating to the offer is available on the internet website of Altran Technologies (www.altran.com), Capgemini (www.capgemini.com) and the AMF (www.amf-france.org).

Moreover, our teams are mobilized to answer any questions you may have, do not hesitate to contact them at the following toll-free number: +33 (0) 800 07 02 04. You can also refer to the dedicated section on our website www.altran.com/uk/en/finance/regulated-information/capgemini-tender-offer/.

Yours faithfully

Dominique Cerutti,
Chairman and Chief Executive Officer, Altran Technologies

Offer price

€14.50

per share

**The Board of
Directors
recommends
the Altran
shareholders to
tender their
shares to the
offer**

**Final closing of
the Offer on
27 MARCH
2020**

Contact :

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