

2. Consolidated income statement

<i>(in thousand of euros)</i>	Notes	Dec. 2018	Dec. 2017*
Revenues	6.1 & 6.2	2,916,416	2,295,257
Other income from operations		99,111	69,412
REVENUES FROM ORDINARY OPERATIONS		3,015,527	2,364,669
Cost of goods and services sold		(45,788)	(36,377)
Change in work in progress		390	912
External expenses	6.3	(580,970)	(455,057)
Personnel costs	6.4	(1,957,051)	(1,607,425)
Taxes and duties		(3,955)	(2,879)
Depreciation, amortization and net provisions	6.5	(59,953)	(7,333)
Other operating expenses		(17,167)	(10,165)
Amortization of intangibles arising from business combinations		(48,673)	(4,263)
OPERATING INCOME ON ORDINARY ACTIVITIES		302,360	242,082
Other non-recurring operating income and expenses	6.6	(85,375)	(39,007)
OPERATING INCOME		216,985	203,075
Cost of net financial debt	6.7	(60,017)	(11,782)
Other financial income	6.8	9,551	9,216
Other financial expenses	6.8	(44,296)	(17,594)
NET INCOME BEFORE TAX		122,223	182,915
Income tax	6.9	(41,163)	(42,780)
Share of net income of associates			(414)
NET INCOME BEFORE DISCONTINUED OPERATIONS		81,060	139,721
Net income from discontinued operations	6.10	(101)	(8,885)
NET INCOME		80,959	130,836
of which attributable to:			
- the owners of the parent		80,590	130,768
- non-controlling interest		369	68
Earnings per share			
Earnings per share <i>(in euros)</i>		0.35	0.68
Diluted earnings per share <i>(in euros)</i>		0.36	0.69
Earnings per share on continuing activities <i>(in euros)</i>		0.35	0.73
Diluted earnings per share on continuing activities <i>(in euros)</i>		0.36	0.74
Earnings per share on discontinued operation <i>(in euros)</i>		0.00	(0.05)
Diluted earnings per share on discontinued operation <i>(in euros)</i>		0.00	(0.05)

* 2017 data were restated for the impact of IFRS 15 (see note 4).