

20.3 Financial statements at December 31, 2016

20.3.1 Consolidated financial statements at December 31, 2016

I – Consolidated balance sheet

ASSETS <i>(in thousands of euros)</i>	Notes	Dec. 2016			Dec. 2015
		Gross value	Amort. and Prov.	Net value	Net
Net goodwill	4.1	998,733	(192,878)	805,855	738,338
Intangible assets	4.2	146,269	(64,973)	81,296	82,385
Land and construction		39,018	(7,975)	31,043	27,064
Other tangible assets		131,823	(88,763)	43,060	37,676
Tangible assets	4.3	170,841	(96,738)	74,103	64,740
Equity-accounted investments	4.4	240	-	240	234
Non-current financial assets	4.4	45,756	(7,871)	37,885	32,572
Deferred tax assets	5.9	98,171	(6,715)	91,456	106,484
Non-current tax assets	4.5	108,653	(96)	108,557	97,240
Other non-current assets	4.5	7,462	(5,010)	2,452	2,401
Total non-current assets		1,576,125	(374,281)	1,201,844	1,124,394
Inventory and work in progress	4.6	7,047	(35)	7,012	4,750
Prepayment to suppliers		563	-	563	921
Accounts receivable (client)	4.7	401,022	(5,593)	395,429	395,317
Other receivables	4.8	118,822	(719)	118,103	96,090
Client accounts and other receivables		520,407	(6,312)	514,095	492,328
Current financial assets	4.9	53,348	-	53,348	11,552
Cash equivalents	4.11	285,093	-	285,093	293,355
Cash	4.11	193,237	-	193,237	231,186
Total current assets		1,059,132	(6,347)	1,052,785	1,033,171
TOTAL ASSETS		2,635,257	(380,628)	2,254,629	2,157,565

LIABILITIES <i>(in thousands of euros)</i>	Notes	Dec. 2016	Dec. 2015
Capital	4.10	87,900	87,900
Share premium		392,307	430,763
Reserves attributable to parent company shareholders		270,959	168,566
Conversion-rate adjustments		(12,223)	6,156
Earnings for fiscal period		122,483	100,493
Minority interests		913	508
Shareholders' equity		862,339	794,386
Bond loans (>1 year)		249,407	249,155
Credit establishment borrowings and debts (>1 year)		17,410	53,151
Other non-current financial liabilities		1,871	2,311
Non-current financial liabilities	4.11	268,688	304,617
Provisions for long-term liabilities and charges	4.12	50,238	52,005
Long-term employee benefits	4.13	32,824	28,855
Long-term debt on assets		2,528	6,969
Deferred tax liabilities	5.9	16,699	24,954
Long-term securities debt	4.17	7,421	30,820
Other long-term liabilities	4.14	4,191	1,348
Other non-current liabilities		113,901	144,951
Total non-current liabilities		382,589	449,568
Trade payables	4.15	116,484	108,749
Taxes payable		128,573	116,159
Current employee benefits	4.13	214,131	203,578
Debt on assets		4,863	3,010
Other current liabilities	4.16	97,532	89,267
Suppliers and other current payables		561,583	520,763
Provisions for short-term risks and charges	4.12	18,061	19,625
Short-term securities debt	4.17	10,876	9,558
Current financial liabilities	4.11	419,181	363,665
Other current liabilities		448,118	392,848
Total current liabilities		1,009,701	913,611
TOTAL LIABILITIES		2,254,629	2,157,565