ALTRAN IN AUTOMOTIVE

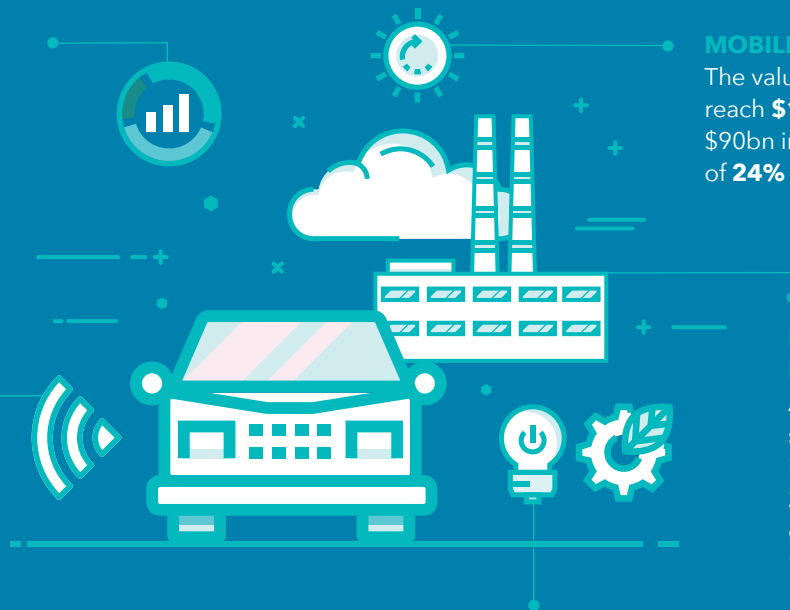## EMPOWERING THE NEXT GENERATION OF CARS

altran

Automotive market challenges

VEHICLE DEVELOPMENT EFFICIENCY

By 2020, the partial digitization of the R&D and manufacturing value chain could increase OEMs' profitability by more than **10%**

MOBILITY AS A SERVICE

The value of shared mobility will reach **$1,500bn in 2030**, versus $90bn in 2017, growing at a CAGR of **24%**

FACTORY OF THE FUTURE

Automotive Industrial IoT spending is expected to increase from $12.3bn in 2015 to **$36.7bn in 2025,** growing at a CAGR of **11.5%**

AUTONOMOUS DRIVING REVOLUTION

In 2030, **15%** of all new cars sold will be fully autonomous with self-learning AI, leading to more cyber vulnerabilities and a growing complexity for electronic architecture

GREEN MOBILITY ACCELERATION

Electric vehicles will account for **48%** of vehicles sold in 2030, compared to 2% in 2017, with increasingly strict CO_2 emissions regulations driving sales

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Snapshot of Altran in Automotive

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GLOBAL PARTNER SERVING LEADING CAR PLAYERS WITH MORE THAN 7,800 AUTOMOTIVE SPECIALISTS

Technological expertise and deep understanding of Product engineering and Manufacturing processes for OEMs and Tiers1

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POSITIONING IN 3 STRATEGIC DOMAINS

- Autonomous driving/Connectivity
- Electrification
- Complete vehicle development

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LEVERAGING HORIZONTAL CAPABILITIES FOR AUTOMOTIVE USE CASES

Capabilities from Semiconductors & Electronics, Software & Internet and Communications for Automotive use cases

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END-TO-END HIGH VALUE OFFERING AROUND NEXT GEN CARS

Unique complete offering from Autonomous Driving / ADAS, Artificial Intelligence, Connectivity, HMI, Digital services, and Electric/Electronic systems/architectures

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TRANSFORMATIONAL APPROACH FOR ENGINEERING EFFICIENCY

Ability to generate significant efficiency in vehicle development including managed service outsourcing, to optimize legacy activities, notably from Body In White engineering to complete vehicle development

Altran positioning in Automotive

Global partner enabling the technology transition to the next generation of cars while optimizing efficiency

AUTONOMOUS DRIVING & CONNECTIVITY

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Co-Innovation and Integration of Autonomous Driving & Connectivity features

- HMI Concept & Design (UX/UI)
- Digital Services / Apps
- Autonomous Driving / ADAS
- AI / Machine Learning
- Connectivity V2X / 5G
- Electric/Electronic systems and architectures (Design, Testing, Integration & Prototyping)
- Cybersecurity & Functional Safety

ELECTRIFICATION

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E-mobility solutions

- Vehicle mission profile analysis
- Electric & Hybrid Architectures
- Concept & Design
- System integration / Prototyping
- Testing / Simulation
- Performance Improvement / Calibration
- Homologation

COMPLETE VEHICLE DEVELOPMENT

–
From Style & Car Design to Manufacturing set-up

- Class A Surfacing
- Body, Interiors & Trims
- Lighting
- Powertrain
- Digital Mock Up / Prototyping
- Testing
- Passive Safety
- Manufacturing 4.0

**ALTRAN IN
AUTOMOTIVE**

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